

# SAN JOAQUIN COUNTY ASSESSOR-RECORDER-COUNTY CLERK'S OFFICE

## Principal Appraiser

### THE POSITION

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The Principal Appraiser assists in administration and evaluation of comprehensive real property appraisal programs in the office of the County Assessor.

This is the first management level class in the Appraiser series. An incumbent of this class directs and oversees the work of supervisory, professional and technical staff in the Valuation Division. The incumbent plans and directs real property appraisals and evaluations, including audits and establishes procedures to maintain program quality.

### THE DEPARTMENT

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The County Assessor-Recorder-County Clerk's Office is a mandated function responsible for producing annual property assessment rolls, the basis of property tax revenue. The Assessor-Recorder-County Clerk's Office discovers, values, and enrolls all taxable property in San Joaquin County.

The Assessor-Recorder-County Clerk's Office also investigates and values all new construction, determines status under the Revenue & Taxation Code and reappraises all properties with a change in ownership, administers various tax exemption programs, and maintains countywide ownership data and property maps and serves as custodian of public records, recorder of real property documents, and notary public bonds. The office also issues and registers marriage licenses, vital statistics and other public documents.



Human Resources  
44 N. San Joaquin Street  
Third Floor, Suite 330  
Stockton CA 95202  
Phone: 209-468-3370



Recruitment Announcement  
0418-RB4306-01

San Joaquin County is an Equal Opportunity Employer

## SAN JOAQUIN COUNTY

A land of beauty, recreation and natural riches—from the waters of the Delta to the vines of the wine, San Joaquin County has it all. San Joaquin County boasts seven cities and some of the finest opportunities in the state for boating, fishing, camping, history-gathering, or just plain fun in the sun. Each city, as well as the unincorporated county areas, offers a unique opportunity to enjoy natural California beauty and nature, or music, arts and culture. Whatever your interest, it can most likely be found in San Joaquin County.

### ARTS, CULTURE, AND RECREATION



The arts and culture provide a much-needed respite from everyday worries and the Haggin Museum, San Joaquin County Historical Museum, and the Children's Museum of Stockton are popular spots.

The Stockton Symphony, San Joaquin County Ballet, and Stockton Civic Theater provide important experiences for children and adults. The multi-cultural community offers a diversity of views and opinions in its art and culture, providing a wealth of knowledge about past and present on canvas and stage.

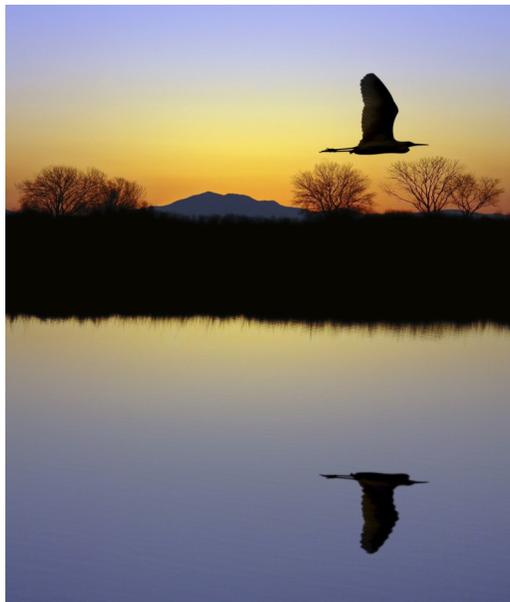
Over 75 languages are spoken within the region and there is richness in the blending of cultures and ways that creates an air of celebration about individual customs, foods and cultures.

San Joaquin County government provides nine community parks for boating, camping, picnicking, swimming and organized sports. Annual family events include Stockton's Asparagus Festival, attended by thousands of fun-seekers from the county and beyond, held in Stockton.

Individual cities and communities provide a host of other opportunities, from Lodi Lake Park and Nature Area to the Woodbridge Ecological Reserve. The county-owned and operated Micke Grove Park offers a zoo, rides and a historical museum to delight both children and adults. The San Joaquin Delta is one of the area's best kept secrets and offers some of the best boating in the state: more than 1,000 miles of waterways stretching from the Stockton Harbor north to Sacramento and offering access to the San Francisco Bay.

### AGRICULTURE

San Joaquin County is one of the most agriculturally rich regions in California and is the number one producer, statewide, of asparagus. Twenty-four thousand acres of county farmland are dedicated to production of this crop. In recent years, the leading crop in the county has been wine grapes, and wineries and vineyards have sprung up from Stockton to Lodi.



### EDUCATION

From preschool to higher education, the county has it covered with an abundant array of opportunities to learn and grow. The University of the Pacific, California State University, Stanislaus - Stockton Center, Humphreys College and School of Law, National University and San Joaquin Delta Community College offer a wide variety of choices for educational opportunities. The county's 17 school districts provide families with a wide choice for children's educational development.

### HOUSING

Homes and apartments are plentiful and the median home price in the County is still affordable when compared to other nearby areas.

Affordable, comfortable housing is available in most sections of the county and new homes abound in both the south and north area, with historic homes found mostly in central Stockton and downtown Lodi.

San Joaquin County is a place where families can grow, learn, and experience the nature and beauty of the California landscape while benefiting from the unique opportunities, cultural, recreational, and educational that the area provides.



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## COMPENSATION PACKAGE

San Joaquin County offers a competitive compensation package.

**Annual Base Salary**  
**\$99,507-\$120,973**

Additional Benefits:

- ◆ 10% supplement for purchase of health benefits (valued from \$9,950 to \$12,097 annually).\*
- ◆ A 1% employer contribution to the County's 457 Deferred Compensation Plan (valued from \$995 to \$1,210 annually).
- ◆ 1937 Retirement Act plan with reciprocity with CALPERS.
- ◆ 125 Flex Spending Benefits Plan.
- ◆ 12 days sick leave annually with unlimited accumulation.
- ◆ 10 days of vacation leave (15 days after 3 years, 20 days after 10 years, and 23 days after 20 years)
- ◆ 14 holidays per year
- ◆ 10 days administrative leave per year

\*Cafeteria Unit Retention: Existing County employees who currently receive a cafeteria plan allowance and subsequently transfer, demote or promote from or into the confidential unit shall have the option to either retain their existing cafeteria plan contribution amount or have a one-time option at time of hire of opting for the confidential unit pay in lieu of retaining their cafeteria allowance.

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## MINIMUM QUALIFICATIONS

EITHER PATTERN I

Experience: Two years as an Appraiser IV, Auditor-Appraiser IV, or Senior Appraiser in San Joaquin County service.

OR PATTERN II

Education: Graduation from an accredited four-year college or university with a major in business administration, mathematics, economics, accounting, engineering, or related field.

Experience: Six years (within the last ten years) as a real property appraiser or auditor-appraiser in a California County Assessor's office, including two years of supervisory experience at a level equivalent to Appraiser IV or Auditor-Appraiser IV in San Joaquin County.

AND FOR BOTH PATTERNS

License: Possession of a valid California driver's license.

Special Requirement: Successful completion of: 1) an advanced income course offered by either the State Board of Equalization or the American Institute of Real Estate Appraisers; and 2) one additional advanced State Board of Equalization or equivalent appraisal course.

## APPLICATION AND SELECTION

Completed application package must include supplemental application.

**Final Filing Date: May 25, 2018**

Please submit your application, supplemental application and resume to:

San Joaquin County Human Resources  
Attn: Kurt Shigematsu  
44 N. San Joaquin Street, Suite 330  
Stockton, CA 95202  
Tel: 209.468.3370  
Fax: 209.468.0508

**OR**

online at [www.sjgov.org/hr](http://www.sjgov.org/hr)

All application materials will be reviewed and must demonstrate that you possess the knowledge, skills and abilities required for the position. All qualified applicants will be invited to an oral exam, a structured exam which typically includes a practical exercise. For selection procedures and a complete job description, please visit: [www.sjgov.org/hr](http://www.sjgov.org/hr).



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## TYPICAL DUTIES

- ◆ Plans, organizes, coordinates and directs real property appraisal programs; selects, schedules, assigns, directs, and evaluates subordinate supervisory, professional and technical staff.
- ◆ Analyzes and interprets new and impending legislation affecting the Assessor's functions; reports changes and recommends action and methods to effect implementation; monitors implementation to assure that legislative mandates are being met.
- ◆ Develops and recommends new policies and procedures; reviews and analyzes procedural problems; confers with subordinate staff regarding procedural effectiveness; revises operations manuals as required; assists in the preparation and distribution of administrative directives; reviews and approves requests for new forms and modification of existing forms; prepares, edits, and approves final proof copies of new and revised forms.
- ◆ Performs internal audits of assigned programs and functions to determine adherence to departmental policies and operating procedures; analyzes work systems to determine efficiency and effectiveness of the systems; audits a representative sample of property appraisals to determine the quality of the appraisals performed by the valuation staff.
- ◆ Prepares training programs as needed to develop staff competencies and disseminates training information to staff.
- ◆ Assists in preparing and monitoring unit and division budgets; analyzes staffing requirements, equipment and supply needs; prepares correspondence and reports, including statistical reports; assists in responding to inquiries or complaints; may represent the Assessor at local or State Board of Equalization hearings and civil and professional functions.

## KNOWLEDGE

Principles and practices of management, supervision, and training; standard business practices; property appraisal principles, and procedures; accounting and auditing principles and practices; laws, rules, and regulations relating to assessment of real and personal property for tax purposes in California.

## ABILITY

Plan, organize and direct work flow of the division; develop office procedures; analyze and present facts and recommendations clearly and concisely, orally and in writing; plan, assign, and supervise the work of subordinate employees as required; establish and maintain effective working relationships with the public and other appraisers.



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## SUPPLEMENTAL QUESTIONS

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This supplemental application is considered an extension of your employment application and will be reviewed to help assess your qualifications. Include in your responses the employer, dates of employment, and the specific job duties. Please respond to the questions on a separate sheet and submit along with your completed employment application.

1. Do you possess a bachelor's degree from an accredited college or university?

Yes  No

If you answered yes, please provide the following information:

Major: \_\_\_\_\_

College/University: \_\_\_\_\_

2. This position requires six years (within the last ten years) as a real property appraiser or auditor-appraiser in a California County Assessor's office, including two years of supervisory experience at a level equivalent to Appraiser IV or Auditor-Appraiser IV in San Joaquin County.

Please describe your experience which meets this qualification in the space provided below. Please include name of employer, job title, dates of employment, and duties you performed in your response.

### 3. SPECIAL REQUIREMENTS :

To qualify, the following courses must have been completed:

- ◆ An advanced income course offered by either the California State Board of Equalization or the American Institute of Real Estate Appraisers.
- ◆ One additional advanced California State Board of Equalization or equivalent appraisal course.

Identify the agency and the courses completed which satisfy this requirement.